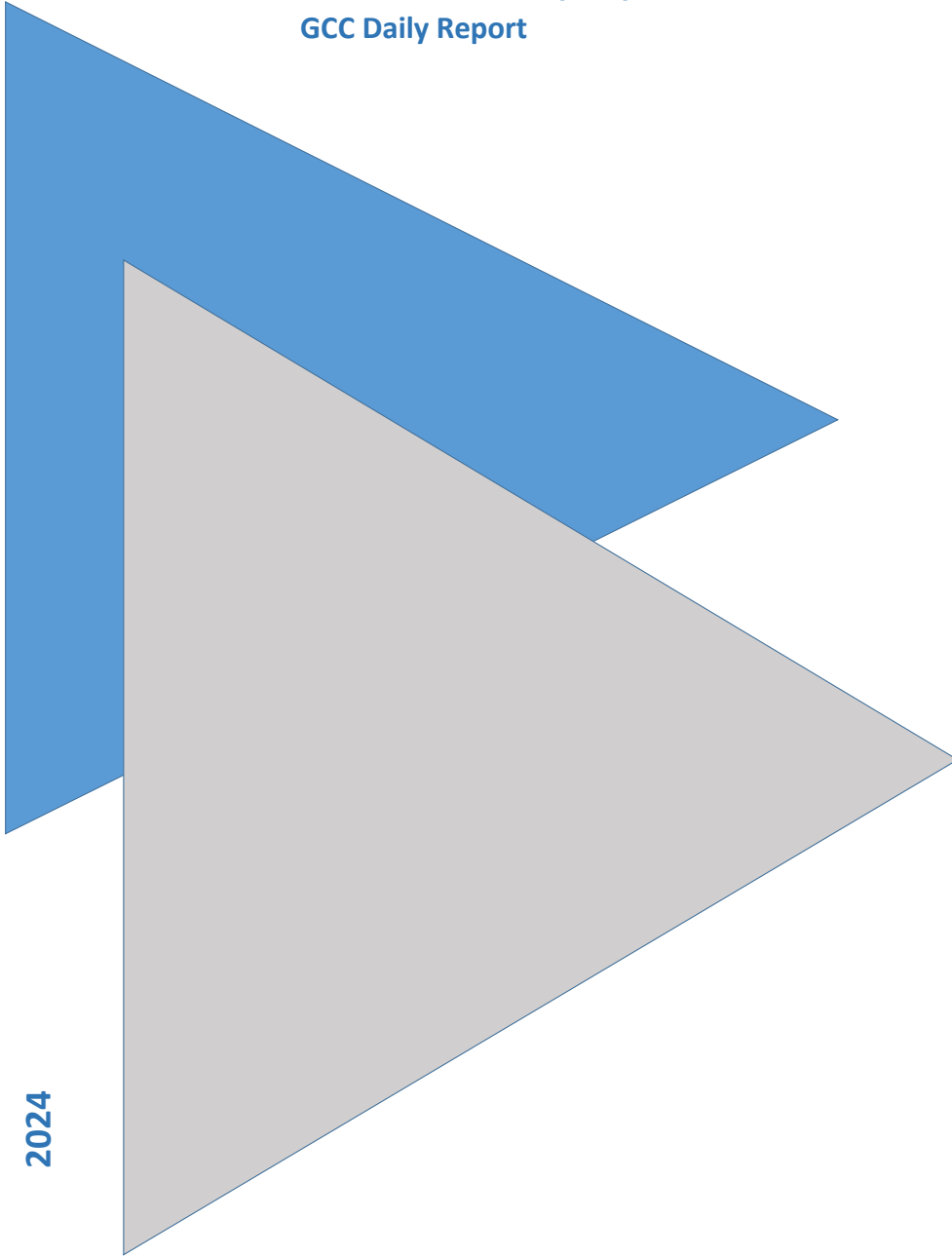


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

28/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,331.88	0.2	5.1	20.6	20.4	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,027.75	0.4	0.4	15.3	14.9	1.6	1.6	2.61%
MSCI FM FRONTIER MARKETS	519.96	(0.1)	2.6	12.0	12.9	1.6	1.8	3.86%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	538.97	0.8	1.5	10.7	14.5	1.5	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,536.53	(0.9)	0.5	12.3	11.4	0.7	0.8	4.75%
Tadawul All Share Index	12,604.42	0.0	5.3	21.4	22.1	2.5	2.2	2.78%
Dubai Financial Market General Index	4,284.89	0.3	5.5	8.8	12.2	1.3	1.0	4.04%
FTSE ADX GENERAL INDEX	9,268.52	(0.2)	(3.2)	20.0	20.8	2.8	2.1	1.68%
Qatar Exchange Index	10,489.05	(0.1)	(3.2)	12.1	12.6	1.4	1.5	4.81%
Bahrain Bourse All Share Index	2,024.85	(0.9)	2.7	7.4	11.7	0.7	1.0	8.53%
Boursa Kuwait All Share Price Return Ir	7,420.57	(0.2)	8.8	15.9	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	527.72	0.2	(0.2)	16.5	16.8	1.6	1.7	2.71%
MSCI AC Asia Ex. Japan Index	643.10	0.2	0.2	16.5	16.5	1.5	1.6	0.00%
Nikkei 225	39,208.03	(0.1)	17.2	28.0	25.0	2.2	1.8	1.61%
S&P/ASX 200	7,660.42	(0.0)	0.9	19.2	19.1	2.2	2.1	3.94%
Hang Seng Index	16,536.85	(1.5)	(3.0)	8.8	11.3	0.9	1.1	4.18%
NSE Nifty 50 Index	21,951.15	(1.1)	1.0	23.0	24.7	3.2	3.0	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.58	0.2	3.7	14.2	16.6	2.0	1.8	3.20%
MSCI Emerging Markets Europe Index	125.38	(0.6)	6.9	6.5	7.0	1.4	1.0	3.44%
FTSE 100 Index	7,638.54	(0.6)	(1.2)	10.4	14.3	1.7	1.6	4.02%
Deutsche Boerse AG German Stock Inc	17,576.79	0.1	4.9	15.2	15.7	1.5	1.6	3.08%
CAC 40 Index	7,941.67	(0.1)	5.3	14.2	18.0	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,032.77	0.2	6.1	24.2	22.6	4.4	3.9	1.45%
S&P 500 INDEX	5,078.18	0.2	6.5	24.3	22.4	4.6	4.0	1.40%
Dow Jones Industrial Average	38,972.41	(0.2)	3.4	22.2	19.8	4.9	4.5	1.82%
NASDAQ Composite Index	16,035.30	0.4	6.8	42.2	36.5	6.4	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.24	1.0	4.8	-32%	146%
Gold Spot \$/Oz	2,025.41	-0.2	-1.8	-3%	93%
BRENT CRUDE FUTR Apr24	82.83	-1.0	7.7	-12%	87%
Generic 1st'OQA' Future	81.66	-1.2	7.0	-35%	342%
LME COPPER 3MO (\$)	8,474.00	0.1	-1.0	-21%	96%
SILVER SPOT \$/OZ	22.32	-0.6	-6.2	-23%	86%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,536.53							
Change	-41.28	-0.90%						
Previous Close	4,577.81		Financial Sector	7,097.35	7,190.41	-1.29%	-3.70%	-3.99%
Open	4,577.81		Industry Sector	5,433.73	5,433.58	0.00%	0.28%	-0.76%
Day's High	4,579.65		Services Sector	1,740.55	1,721.49	1.11%	10.89%	11.18%
Day's Low	4,529.37		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.50%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,604.42		Tadawul Banks	12,966.23	13,009.46	-0.33%	-0.21%	6.34%
Change	2.87	0.02%	Tadawul Energy	6,002.94	6,027.56	-0.41%	-0.68%	4.09%
Previous Close	12,601.55		Tadawul Utilities	10,308.00	10,216.60	0.89%	1.30%	9.07%
Open	12,594.44		Tadawul Telecom	8,265.64	8,263.30	0.03%	-0.22%	4.65%
Day's High	12,609.91		Tadawul Insurance	9,601.76	9,711.99	-1.13%	1.39%	15.74%
Day's Low	12,572.10		Tadawul Retailing	8,723.17	8,598.11	1.45%	-0.27%	2.94%
YTD Change	5.32%		Tadawul Food & Beverages	6,590.65	6,558.52	0.49%	-2.86%	9.80%
Volume Mn	444,421.32		Tadawul Media	31,699.53	31,294.53	1.29%	-0.98%	10.92%
Value Traded Mn	7,353.72		Tadawul Materials	6,225.13	6,240.06	-0.24%	-0.06%	4.27%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,334.50	12,144.69	1.56%	2.64%	16.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI FISHERIES	27.4	9.86%	MOHAMMED HASAN AL NAQOOL SON	50.00	-3.85%	TOURISM ENTERPRIS	0.77	54364.69
ASTRA INDUSTRIAL GROUP	166	8.07%	CANADIAN MEDICAL CENTER CO	7.05	-3.42%	BATIC INVESTMENTS	2.60	38557.90
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	ADVANCE INTERNATIONAL COMMUN	4.90	-2.97%	ANAAM INTERNATIO	1.11	33750.73
SAUDI STEEL PIPE CO	48.85	6.31%	BUPA ARABIA FOR COOPERATIVE	226.60	-2.66%	SADR LOGISTICS CO	3.71	14126.50
HALWANI BROS CO	56.6	6.19%	GROUP FIVE PIPE SAUDI LTD	42.00	-2.33%	MOBILE TELECOMML	15.00	10905.08

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,284.89							
Change	12.34	0.29%						
Previous Close	4,272.55		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,273.44		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,292.39		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,268.74		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.06		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	222,480.01		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	688.02		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.358	14.38%	SHUAA CAPITAL PSC	0.135	-10.00%	UNION PROPERTIES F	0.36	125,372.08
DUBAI NATIONAL INSURANCE	4.7	4.44%	ISLAMIC ARAB INSURANCE COM	0.37	-5.61%	SHUAA CAPITAL PSC	0.14	54,835.63
ARAMEX PJSC	2.43	4.29%	DUBAI ISLAMIC INSURANCE CO	0.41	-2.38%	DEYAAR DEVELOPME	0.73	18,436.36
DEYAAR DEVELOPMENT PJSC	0.731	3.84%	DUBAI FINANCIAL MARKET PJSC	1.33	-2.21%	TAKAFUL EMARAT IN	0.54	16,775.72
COMMERCIAL BANK OF DUBAI	7.2	2.13%	GULF NAVIGATION HOLDING PJSC	6.09	-1.30%	COMMERCIAL BANK (7.20	8,392.10

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,268.52							
Change	-19.28	-0.21%						
Previous Close	9,287.80		Financial	16,221.37	16,258.47	-0.23%	-0.14%	-2.05%
Open	9,287.80		Telecommunication	4,555.83	4,591.53	-0.78%	-0.11%	-3.99%
Day's High	9,295.03		Consumer Services	10,731.95	10,601.80	1.23%	2.70%	3.11%
Day's Low	9,265.91		Basic Material	4,618.73	4,634.36	-0.34%	-1.32%	-2.10%
YTD Change	-3.23%		Industrials	2,966.65	2,961.27	0.18%	-1.08%	-6.53%
			Utilities	12,131.23	12,091.58	0.33%	-2.55%	-2.86%
Volume Mn	216,518.80		Energy	1,957.52	1,958.35	-0.04%	-0.82%	-2.23%
Value Traded Mn	997.26		Health Care	2,983.75	3,025.40	-1.38%	-5.76%	-13.76%
Traded / Listed Stocks	69	84	Real Estate	8,490.14	8,361.36	1.54%	5.24%	5.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RESPONSE PLUS HOLDING PJSC	3.58	14.74%	AL AIN AHLIA INS. CO.	32.4	-10.00%	ESHRAQ INVESTMEN	0.28	52518.19
GULF MEDICAL PROJECTS	1.89	10.53%	GULF CEMENT CO	0.377	-7.14%	MULTIPLY GROUP	2.23	23012.21
MANAZEL REAL ESTATE PJSC	0.309	7.29%	PALMS SPORTS P.J.S.C	12.12	-6.19%	ALDAR PROPERTIES P	5.53	13277.17
SHARJAH INSURANCE COMPANY	1.6	6.67%	ESG EMIRATES STALLIONS GROU	14.1	-4.08%	DANA GAS	0.69	12910.29
Q HOLDING PJSC	3.01	4.15%	GULF PHARMACEUTICAL IND PSC	1.01	-2.88%	Q HOLDING PJSC	3.01	12798.50

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,489.05							
Change	-7.89	-0.08%						
Previous Close	10496.94		Total Return	22,901.48	22,902.01	0.00%	2.07%	5.77%
Open	10496.94		Rayan Islamic	4,757.59	4,741.66	0.34%	2.63%	6.08%
Day's High	10507.65		All Share	3,550.76	3,553.36	-0.07%	1.64%	4.57%
Day's Low	10465.51		Banks & Finance	4,348.04	4,372.57	-0.56%	0.26%	3.16%
YTD Change	-0.03153834		Industrials	4,064.34	4,051.56	0.32%	3.38%	5.50%
Volume Mn	216.671		Transportation	5,033.93	4,976.68	1.15%	5.04%	14.83%
Value Traded Mn	602.731		Real Estate	1,549.82	1,530.35	1.27%	2.62%	5.13%
Traded / Listed Stocks	20	51	Insurance	2,393.34	2,405.55	-0.51%	-0.83%	-0.08%
			Telecommunications	1,714.23	1,703.97	0.60%	4.85%	5.56%
			Consumer Goods	7,358.62	7,365.39	-0.09%	1.09%	2.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NAVIGATION	11.35	3.84%	AL AHLI BANK	3.84	-7.42%	QATAR ALUMINUM M	1.29	24973.60
DOHA BANK QPSC	1.68	3.83%	QATAR ALUMINUM MANUFACTURING	1.29	-4.38%	MESAIEED PETROCHE	1.89	20097.50
BALADNA	1.26	3.28%	COMMERCIAL BANK PSQC	5.07	-2.16%	BARWA REAL ESTATE	3.12	12669.25
MESAIEED PETROCHEMICAL HOLDI	1.89	2.28%	QLM LIFE & MEDICAL INSURANCE	2.15	-2.14%	MAZAYA REAL ESTAT	0.72	11923.18
BARWA REAL ESTATE CO	3.12	1.96%	VODAFONE QATAR	1.73	-1.53%	MASRAF AL RAYAN	2.50	11567.93

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,024.85							
Change	-18.37	-0.90%						
Previous Close	2,043.22		MSCI Bahrain	151.01	151.79	-0.51%	-0.44%	-0.87%
Open	2,043.22		MSCI Bahrain Domestic Islamic	56.84	57.28	-0.77%	-0.77%	-2.52%
Day's High	2044.780		MSCI Bahrain Net TR USD	391.75	393.78	-0.51%	-0.44%	-0.86%
Day's Low	2023.740							
YTD Change	2.71%							
Volume Mn	1,007.95							
Value Traded Mn	0.428							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.15	4.17%	ALUMINIUM BAHRAIN BSC	1.20	-4.76%	BBK BSC	0.52	265.18
TRAFCO GROUP BSC	0.27	3.85%	GFH FINANCIAL GROUP BSC	0.26	-0.77%	SEEF PROPERTIES	0.15	263.88
APM TERMINALS BAHRAIN BSC	1.19	1.71%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.68%	ALUMINIUM BAHRAII	1.20	258.17
AL SALAM BANK BSC	0.22	0.46%	-	-	-	AL SALAM BANK BSC	0.22	162.89
BBK BSC	0.52	0.38%	-	-	-	ZAIN BAHRAIN BSCC	0.13	70.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,420.57							
Change	-12.70	-0.17%	Industrials	1,022.08	1,020.97	0.11%	3.75%	12.58%
Previous Close	7,433.27		Banks	1,801.85	1,808.83	-0.39%	2.59%	9.37%
Open	7,439.30		Consumer Service	711.06	705.19	0.83%	0.83%	7.97%
			Technology	2,044.27	2,044.27	0.00%	1.44%	253.46%
Day's High	7,442.01		Real Estate	1,264.17	1,267.20	-0.24%	3.32%	4.23%
Day's Low	7,413.32		Financial Services	1,386.69	1,380.37	0.46%	2.09%	14.39%
YTD Change	8.85%		Telecom	1,126.10	1,133.07	-0.62%	-5.41%	1.90%
			Health Care	486.22	472.77	2.84%	0.78%	0.84%
Volume Mn	0.16		Insurance	2,476.27	2,450.02	1.07%	4.87%	8.00%
Value Traded Mn	33.43		Basic Materials	784.94	788.87	-0.50%	3.31%	5.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
PALMS AGRO PRODUCTION CO	221.00	38.99%	CREDIT RATING & COLLECTION	55.70	-9.58%	COMMERCIAL REAL E	116.00	11289.47
ADVANCED TECHNOLOGY CO	481.00	9.82%	REAL ESTATE TRADE CENTERS CO	55.00	-7.72%	WETHAQ TAKAFUL IN	57.60	11287.23
AL MADAR INVESTMENT CO	89.50	8.48%	AMAR FINANCE & LEASING CO	65.00	-5.11%	SOKOUK HOLDING CC	54.70	8478.50
LIVESTOCK TRANSPORT & TRADNG	110.00	6.80%	KUWAIT REAL ESTATE HOLDING C	33.60	-4.82%	MANAZEL HOLDING	34.40	8149.85
KUWAIT REINSURANCE CO KSC	450.00	6.38%	SOKOUK HOLDING CO SAK	54.70	-4.04%	CREDIT RATING & CO	55.70	6480.79

Source: FSC

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